

APPENDIX "C"

CLASS PROCEEDING REGARDING
SEARS CANADA INC., SEARS ROEBUCK AND CO. AND
HOME COVERINGS BUYING GROUP INC.

OPT-OUT FORM

In order to opt-out of the Class or Alberta Sub-Class, you must complete this Opt-Out Form and send it by mail to Nicholas Mastroluisi, C.A., Pettinelli Mastroluisi LLP, 1 James Street South, 6th Floor, Hamilton, Ontario, L8P 4R5 or by fax to 905-522-6574 or by email to nickm@petmas.ca on or before January 15, 2011

NAME _____

ADDRESS _____

E-MAIL _____

TELEPHONE _____

Area code / phone no. (Ext. if applicable)

I understand that if I opt-out through completion and submission of this form, I will not participate in this class proceeding and agree to be excluded from it, not being bound by the result whether favourable or unfavourable.

I understand that I will not be entitled to any benefits under the class proceeding.

I understand that if I intend to proceed with my own legal action, I must commence my lawsuit within a specified limitation period or my claim will be legally barred. I take full responsibility for obtaining legal advice about the limitation period applicable and for taking all necessary steps to protect my individual claim.

DATE: _____

WITNESS

OPT-OUT OR REPRESENTATIVE

TO CONSTITUTE A VALID OPT-OUT, THIS FORM MUST BE MAILED, FAXED OR EMAILED TO NICHOLAS MASTROLUISI, C.A., PETTINELLI MASTROLUISI LLP, 1 JAMES STREET SOUTH, 6TH FLOOR, HAMILTON, ONTARIO, L8P 4R5, FAX 905-522-6574; EMAIL: NICKM@PETMAS.CA